

Investment Product Applications (Updated Augst 5, 2010)

AIG	Single Premium Annuity	348E(April 2009)
Canada Life	Single Premium Annuity Generations (Reg & Non Reg) Generations (LIF & RIF) National Bank aLoan Application National Bank Security Agreement National Bank RSP Loan App Cda Life Seg Fund Income App Cda Life Seg Fund Application Cda Life Seg Fund TFSA Application	188 CAN (July 2006) 148 CAN (Sept 2008) 147 CAN (Sept 2008) 19820-012 (April 2010) 19821-012 (March 15, 2010) 18785-012 (Oct 2008) 46-5714 (March 2010) 46-7135 (Oct 2009) 467305 (May 2010)
CI Sunwise	Elite & Elite Plus Application Elite & Elite Plus TFSA Application	SWE_APP (Feb 2010) SWE_TFSA (Feb 2010)
Desjardins	Helios Contract Application Helios TFSA Contract Contract Application Contract TFSA Application	10062E (April 2010) 10063E (April 2010) 02162E (Nov 2009) 08296E (Dec 2009)
Empire Life	Single Premium Annuity Elite & Elite XL Application Elite & Elite XL TFSA Application Empire Class Applications Empire Class TFSA AGF Trust Loan Applications B2B Loan Application	INP-0016 (May 2008) INP-0165 (May 2008) INP-0278 (Jan 2009) INP-0154 (Jan 2010) INP-0279 (Jan 2010) APTRUST (June 2008) 817-07-203E (Jan 2009)

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	B2B RSP Loan Application	836-07-202E (Jan 2009)
Equitable	Payout Annuity Application Pivotal Solutions Application Pivotal Solutions RIF/LIF App AGF Trust Loan Application B2B Loan Application B2B RSP Loan Applicaton	355 (Jan 2010) 1379 (Oct 2008) 1378 (March 2010) APTRUST (June 2008) 817-07-203E (Jan 2009) 836-07-202E (Jan 2009)
Industrial Alliance	Ecoflex Investor Profile Diploma Fund Application Diploma Individual Application My Education Fund Application My Education Individual App My Education Family App Ecoflex Application	F51-122A (Oct 2008) F26A (May 2008) F25A (July 2007) F24A (Sept 2009) F23A (Feb 2008) F28A (March 2008) F17A (Oct 2009)
RBC	Non-Registered,RSP,LIRA,RIF/LIF	83146 (Nov 2009)
Standard Life	Application for Annuity Ideal Seg Fund App Ideal Seg Fund TFSA Ideal Seg Fund Signature Series App Ideal Seg Fund Signature Series TFSA App Ideal Term App Ideal Term TFSA app	3058L (Nov 2008) 4295K (May 2009) 6461 (Nov 2008) 6415A (Sept 2009) 6463 (Oct 2009) 5381G (Jan 2010) 6462A (Jan 2010)

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Sunlife	Payout Annuity	3318-E (June 2008)
Transamerica	Sinle Premium Annuity App GIF Application GIF TFSA Application	IP-NB151 (June 2009) IP1299 (Oct 2009) IP1302 (Oct 2009)